



# MORTGAGE

Relationship Banking

### INFORMATION SHEET

Date: \_\_\_\_\_ Referred by? \_\_\_\_\_

**Borrower:** \_\_\_\_\_ S.S. # \_\_\_\_\_ DOB: \_\_\_\_\_

**Co-Bwr:** \_\_\_\_\_ S.S. # \_\_\_\_\_ DOB: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Bwr: \_\_\_\_\_ Cell Co-Bwr: \_\_\_\_\_

Married: \_\_\_\_\_ Dependents: \_\_\_\_\_ Ages: \_\_\_\_\_

Current Address: \_\_\_\_\_ Zip: \_\_\_\_\_

How Long At Address: \_\_\_\_\_ Yrs \_\_\_\_\_ Mo. \*Rent Payment: \$ \_\_\_\_\_

Need previous address if less than two years at current:

Previous Address: \_\_\_\_\_ Zip: \_\_\_\_\_

How Long At Previous Address: \_\_\_\_\_ Yrs \_\_\_\_\_ Mo

### Employment

**Borrower** Employer: \_\_\_\_\_ Position: \_\_\_\_\_

How Long: \_\_\_\_\_ Yrs \_\_\_\_\_ Mo. Gross Mo. Income: \_\_\_\_\_

**Co-Bwr** Employer: \_\_\_\_\_ Position: \_\_\_\_\_

How Long: \_\_\_\_\_ Yrs \_\_\_\_\_ Mo. Gross Mo. Income: \_\_\_\_\_

### Credit And Other Payments

Bankruptcy: \_\_\_\_\_ If yes: Chapter: \_\_\_\_\_ Discharged: \_\_\_\_\_

Foreclosure: \_\_\_\_\_ If yes when: \_\_\_\_\_

Pay Child Support: \_\_\_\_\_ If Yes What Is the Monthly Amount: \_\_\_\_\_

Receive Child Support: \_\_\_\_\_ If Yes What Is the Monthly Amount: \_\_\_\_\_

401k Loans: \_\_\_\_\_ If Yes What Is the Monthly Amount: \_\_\_\_\_

Do You Have Any Outstanding Judgment? \_\_\_\_\_

### Assets / Put Totals For All Accounts

Checking: \_\_\_\_\_ Savings: \_\_\_\_\_ 401k/Retirement: \_\_\_\_\_

### Consent Authorization

**I authorize the release of a three bureau credit report to Bank of Commerce Mortgage for the purposes of credit pre-qualification.**

\_\_\_\_\_  
Borrower

\_\_\_\_\_  
Co-Borrower



1915 WEST GORE SUITE 4 • LAWTON, OK 73501  
(580) 581-1223 • (580) 581-2097 FAX  
1601 W COMMERCE • DUNCAN, OK 73533 • (580) 252-8070





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## The Right to Receive Appraisal Notice

We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close. You can pay for an additional appraisal for your own use at your own cost.



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